

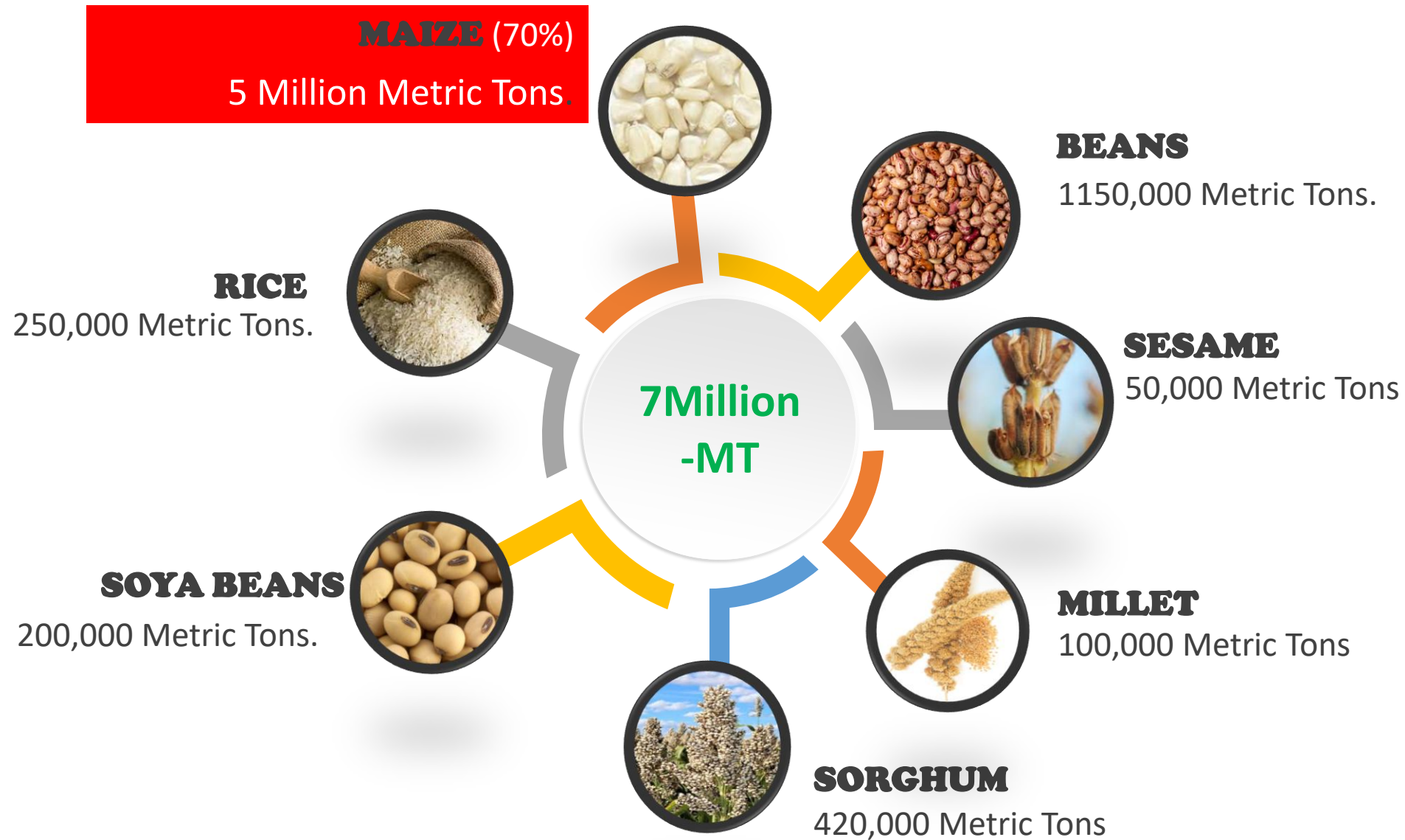


OVERVIEW OF UGANDA'S MILLING SECTOR

By: Henry Musisi

Executive Director

The Grain Council of Uganda

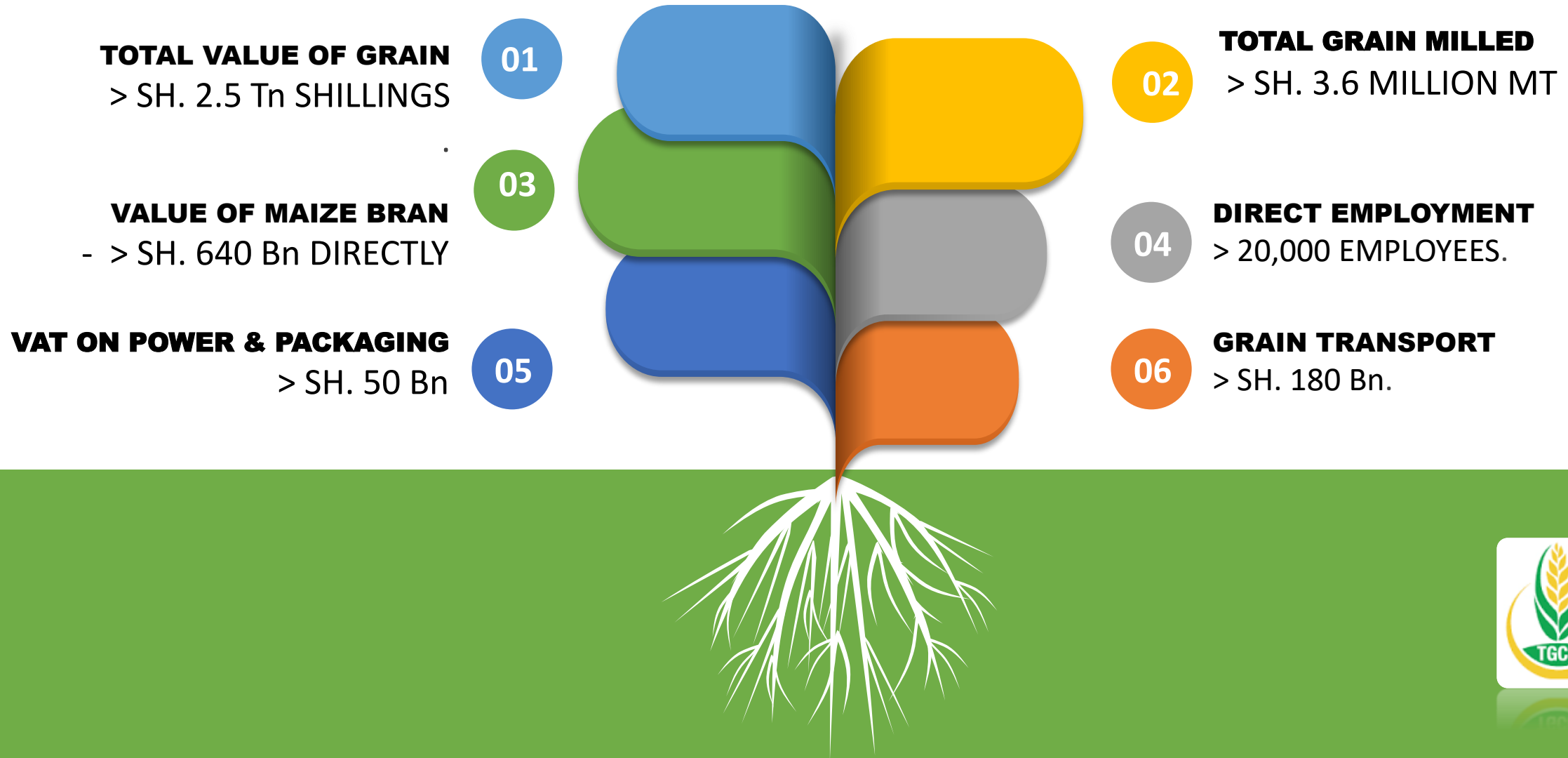


**TOTAL ANNUAL GRAIN PRODUCTION TODAY APPROX 7
MILLION TONS**

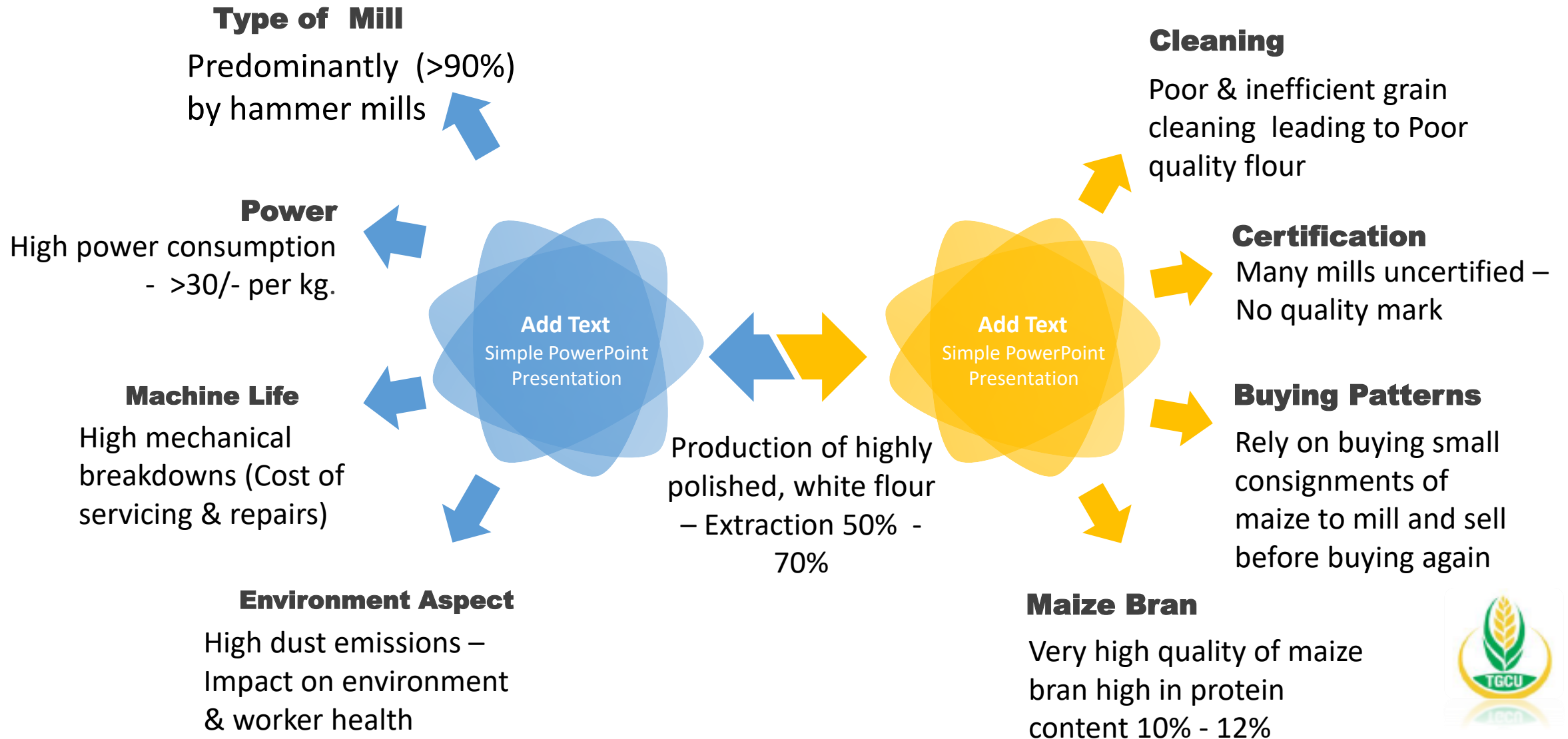
Source: TGCU Est 2023



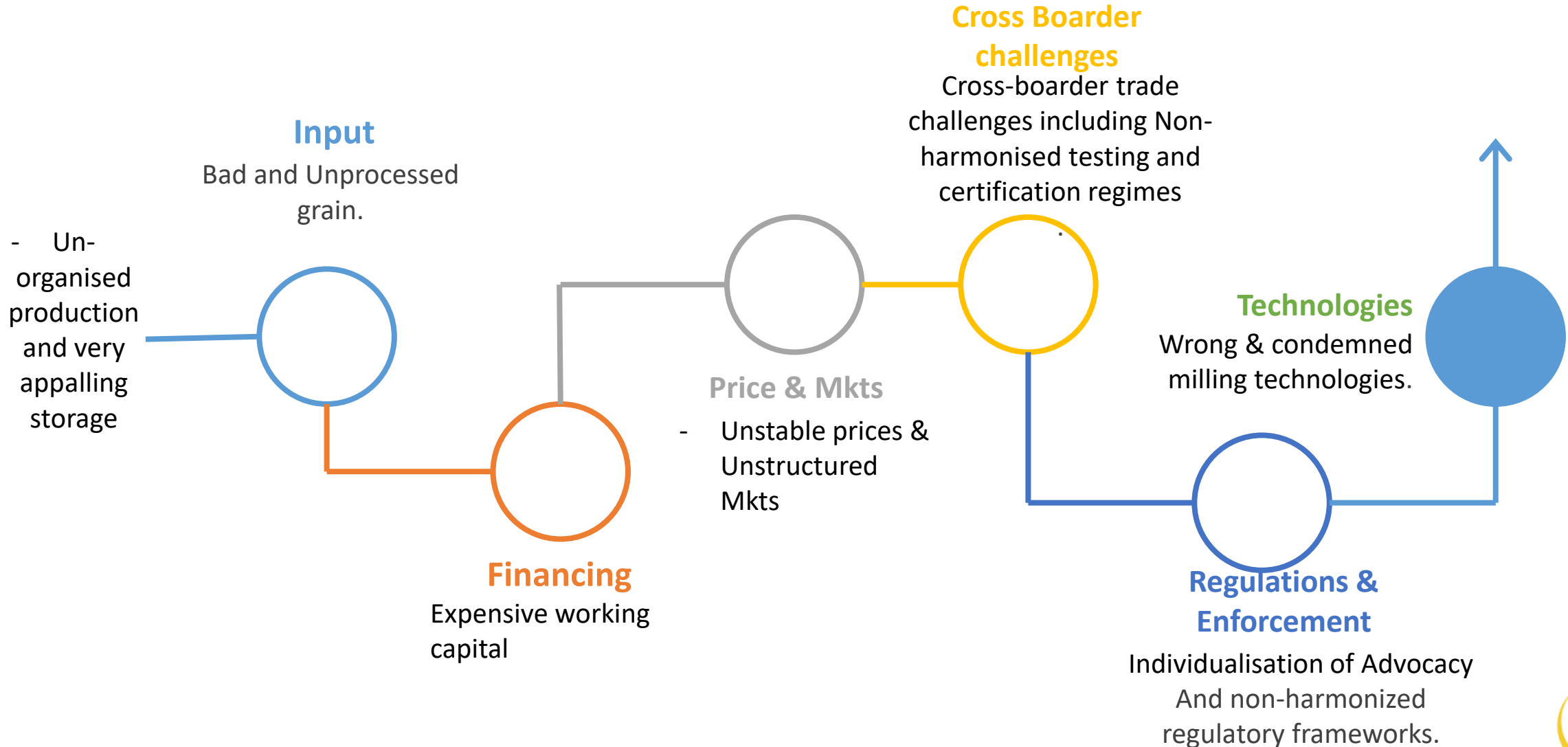
The Grain Milling and Money Value



The Grain Miller – Situation analysis



Challenges Faced by a Grain Miller



New trends in the Milling Industry



Mechanization

Introduction of mechanical cleaners

Certification

Increasing certification especially driven by desire to be competitive on local & regional market and also because of enforcement

Milling technologies

Gradual installation of cost efficient new milling technologies

Quality Awareness

Increased quality awareness – millers more cautious of quality of maize they buy to ensure flour passes on aflatoxin. (Self-regulation)

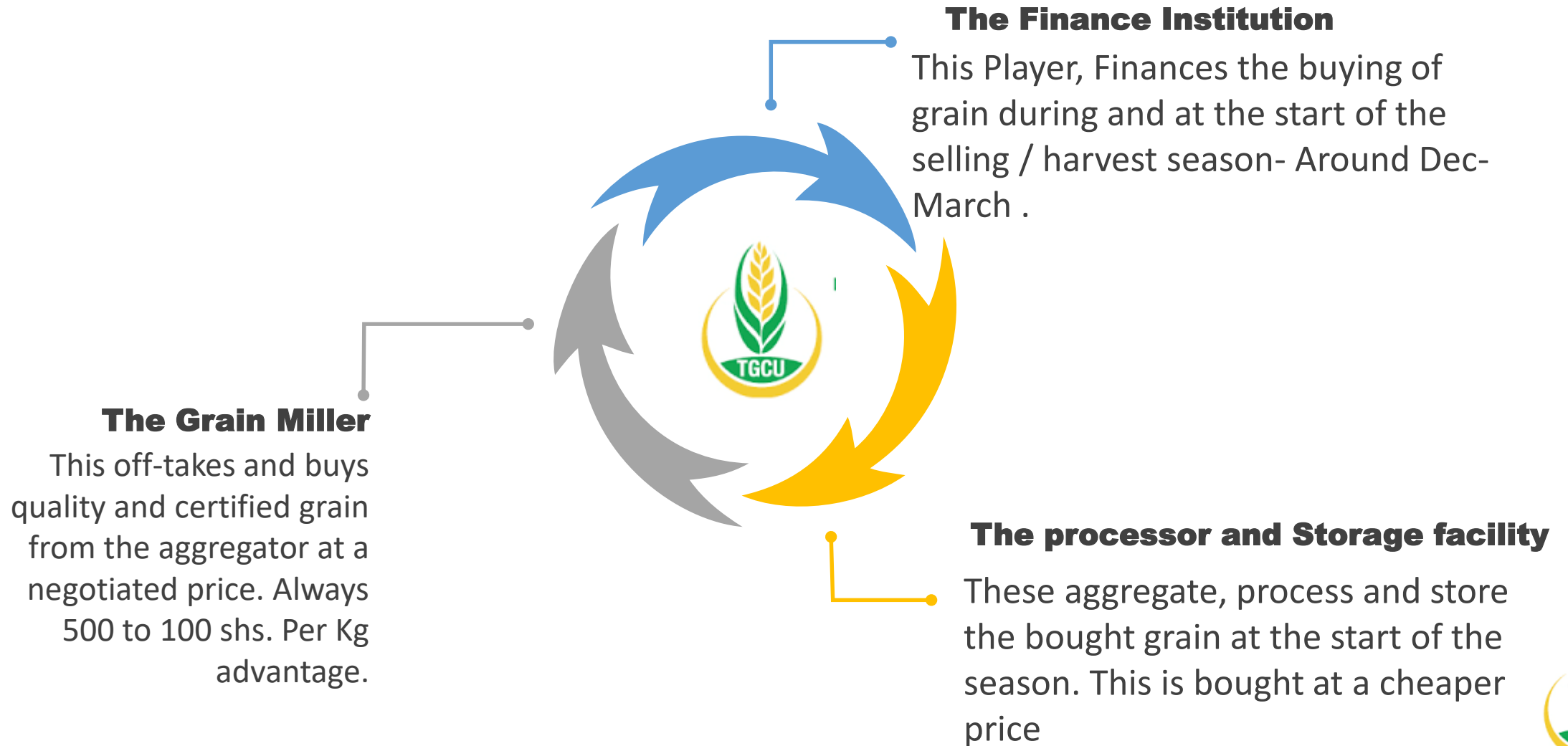




Suggested MODEL

Guaranteed Certified product, lower price in the market (50-100 shs), sustainable milling

Suggested Tripartite Model





Ahsante Sana Lets Mill for Meal

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